

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 31 December 2009

Overall Summary

	Number of facilities	Value	%
Loan Book at 08/10/2008	180	416.0	100%
Capital Repaid	-48	-88.4	-21%
Set-off	-	-10.9	-3%
Written-off	-	-2.6	-1%
FX Fluctuation	-	15.9	4%
Loan Book at 31/12/2009	132	330.0	79%

Maturity Ladder of Loan Book

as at 31 December 2009, 30 November 2009 and 31 October 2009

Period	31 December 2009		30 November 2009		31 October 2009	
	Number of facilities	Capital run-off	Number of facilities	Capital run-off	Number of facilities	Capital run-off
2009	0	-	13	26,832,085	15	28,001,101
2010	37	50,907,140	28	27,272,365	28	29,059,345
2011	42	127,697,769	44	131,593,506	46	134,709,282
2012	38	107,042,574	38	107,504,410	37	105,616,638
2013	13	34,243,300	13	23,214,697	13	23,729,311
2014	1	9,814,496	1	10,105,402	1	10,323,721
2015	0	-	0	-	0	-
2016	1	249,623	2	12,256,678	2	12,244,608
Totals	132	329,954,902	139	338,779,144	142	343,684,006

Loans by Currency

Balance	31 Dec 2009	30 Nov 2009	31 Oct 2009
GBP	248,480,890	250,164,508	252,987,106
USD	37,911,303	37,910,954	38,531,421
EUR	57,752,841	63,809,597	64,402,339
CHF	6,367,585	7,008,921	8,063,793
JPY	136,886,817	136,886,817	136,886,817
CAD	3,318,188	3,318,188	3,318,188
Total GBP eq	329,954,902	338,779,144	343,684,005