

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 30 April 2010

Overall Summary

	Number of facilities	Value	%
Loan Book at 08/10/2008	180	416.0	100%
Capital Repaid	-61	-99.6	-24%
Set-off	-	-10.9	-3%
Written-off	-	-2.6	-1%
FX Fluctuation	-	16.4	4%
Loan Book at 30/04/2010	119	319.3	76%

Maturity Ladder of Loan Book

as at 30 April 2010, 31 March 2010 and 28 February 2010

	30 April 2010		31 March 2010		28 February 2010	
Period	Number of facilities	Capital run-off	Number of facilities	Capital run-off	Number of facilities	Capital run-off
2010	28	47,775,703	29	49,451,341	31	49,923,700
2011	39	124,225,385	40	127,768,614	41	127,911,588
2012	37	104,070,639	37	104,728,720	37	104,666,809
2013	13	33,811,385	13	34,236,596	13	34,276,389
2014	1	9,161,062	1	9,407,024	1	9,677,496
2015	0	-	0	-	0	-
2016	1	249,623	1	249,623	1	249,623
Totals	119	319,293,798	121	325,841,918	124	326,705,605

Loans by Currency

Balance	30 Apr 2010	31 Mar 2010	28 Feb 2010
GBP	238,893,759	243,754,310	244,198,475
USD	37,723,094	37,723,094	37,734,447
EUR	56,470,620	56,460,005	56,923,004
CHF	6,386,088	6,386,088	6,367,585
JPY	99,527,194	99,527,194	99,527,194
CAD	3,318,188	3,318,188	3,318,188
Total GBP eq	319,293,798	325,841,918	326,705,605