

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 31 October 2012

Overall Summary

	Number of facilities	Value £m	%
Loan Book at 08/10/2008	180	416.0	100.0%
Capital Repaid	-155	-362.1	-87.0%
Set-off	-	-15.2	-3.7%
Written-off	-	-3.4	-0.8%
FX Fluctuation	-	13.1	3.1%
Loan Book at 31/10/12	25	48.4	11.6%

Maturity Ladder of Loan Book

as at 31 October 2012, 30 September 2012 & 31 August 2012

Period	31 Oct 2012		30 Sep 2012		31 Aug 2012	
	Number of facilities	Capital run-off £	Number of facilities	Capital run-off £	Number of facilities	Capital run-off £
2012	18	30,524,894	19	33,056,145	20	33,443,401
2013	6	11,430,165	7	14,928,713	7	14,918,276
2014	1	6,471,660	1	6,609,477	1	6,583,775
Totals	25	48,426,719	27	54,594,335	28	54,945,452

Loans by Currency

Balance	31 Oct 2012	30 Sep 2012	31 Aug 2012
GBP	13,301,557	16,585,751	16,865,725
USD	16,750,475	17,200,475	17,200,475
EUR	27,854,020	31,468,829	31,468,829
CHF	3,487,886	3,469,304	3,469,304
Total GBP eq	48,426,719	54,594,335	54,945,452